



Corporate Finance

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May 10, 2018

VIA REGULAR MAIL

[Insert address]

Attention: ►

Dear Sir/Madam:

Re: Dundee Energy Limited Partnership (“DELP”) and Dundee Oil and Gas Limited (“DOGL” and together with DELP, the “Debtors”) – Notice of sale approval, assignment of leases and distribution of certain sale proceeds.

We are contacting you with respect to your agreement with the Debtors, or either of them, related to [TYPE] [and TYPE] (as each may be amended, restated, renewed, extended or assigned from time to time, collectively the “Lease(s)”).

Further to our previous letter to you dated April 19, 2018, please be advised that a copy of the motion materials and Third Report of the Monitor filed in connection with the Debtors’ Sale Approval Motion returnable **on May 23, 2018 at 10:00 a.m. (Eastern Time)** before the Superior Court of Justice (Commercial List) at 330 University Avenue, Toronto, Ontario, has been posted at the following address: <http://cfcanada.fticonsulting.com/Dundee/>.

Should you have any questions with respect to the content of this letter, please contact FTI Consulting Canada Inc., the Court-Appointed Monitor of the Debtors, at:

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8
Phone: 1-833 286 9926
Email: dundeeenergyip@fticonsulting.com
Attention: Dundee Monitor

Yours truly,

**FTI Consulting Canada Inc., solely in its capacity
as the Court-Appointed Monitor of Dundee Oil and Gas Limited,
and not in its personal or corporate capacity**